

SOCIAL SECURITY & MEDICARE

Understanding the Benefits & Making the Best Decisions

You're invited to join us for this very informative presentation.

The event will be managed in accordance with state and local guidelines for the comfort and safety of guests.



DiMatteo Group - Financial Services Inc. and DiMatteo Group Tax Preparation & Accounting Services will be hosting the presentation for clients & their friends to get familiar with Social Security & Medicare benefits & to help you make important decisions.

It will be led by Brian Doherty from Touchstone Investments & Michael Bush from Insurance With T on Thursday October 29, 2020 at 6:00 pm. Registration is at 5:30 pm & dinner is provided.

Location: Il Palio Restaurant , 5 Corporate Drive, Shelton, CT 06484

RSVP to DIANE by October 22, 2020 at 203-924-5420 or dlemanski@dimatteofinancial.com

We hope you can join us for this educational event. Space is limited.

The topics will include:

- **Social Security Claiming Decisions**
- **Single Social Security Strategy Still Available**
- **1 Simple Thing That May Generate Extra Social Security Income**
- **Medicare Enrollment Periods**
- **Medicare Parts A & B**
- **Medicare Penalty**

Brian Doherty

Brian Doherty is a nationally-recognized authority on Social Security claiming strategies and a speaker and media commentator on the topic. He has also been a featured speaker for major and regional banks, broker dealers and other financial institutions around the country. Brian has more than 25 years of experience in the financial services industry. Currently, Brian is President of Filtech, a consulting company specializing in Social Security claiming strategies to optimize social security income. He graduated from Syracuse University with an MBA in Finance and received his BS in Accounting from Elmira College.

Michael Bush

Michael Bush is an independent broker at Insurance With T in Wallingford, CT. The business was started 14 years ago by his mother and remains a family business today. He has been an advisor for 7 years & has educated thousands of people on Medicare basics and plan choices. He will help you understand your specific timeline and spell out all the available options. Michael enjoys traveling to new places and wellness activities in his spare time.



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